## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

December 7, 2000

REGISTRATION NO.: 23940 BOOK: 85 PAGE: 257

BONDS ISSUED BY: Hillsboro R-III School District

AMOUNT OF ISSUE: \$1,195,000.00 COUNTY: of Jefferson

DATE OF ISSUE: December 12, 2000 MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of

\$1,195,000 of the District's General Obligation Bonds, Series 1991

Rate of Interest	Amount		Maturity
4.750%	\$	410,000.00	03/01/2007
4.850%		440,000.00	03/01/2008
4.950%		345,000.00	03/01/2009

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2003 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,182,000.00

INTEREST RATE: 5.0362% ASSESSED VALUATION FOR: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION:

DATE OF ELECTION:

ELECTION RESULTS:

METHOD OF SALE OF BONDS:

NOTICE OF SALE:

NOTICE OF SALE:

NOTICE OF BIDS RECEIVED:

Not applicable